Using GONet Electronic Data Transfer (EDT) With MedBASE Lite

What is GONet Electronic Data Transfer (EDT)?

GONet EDT is a service provided by the Government of Ontario for securely transmitting electronic files. The Ministry of Health makes this service available to physician providers and medical billing agents for billing transactions. OHIP Submissions may be sent, and Claims Error Reports and OHIP Reconciliation Summaries received, via modem by using this electronic service.

Applying to MOH for EDT Service

Any provider or billing agent wishing to conduct billing through the Ministry of Health's GONet EDT service must first apply to the ministry for a GONet EDT user account. This holds true even when a provider bills through an agent who is already approved to use the system: the provider must still obtain a user account from the ministry for his or her billing to be accepted through the billing agent's user account.

To apply, simply fill out and sign the two forms entitled <u>Application for GONet</u> <u>Electronic Data Transfer (EDT) Service</u> and <u>Electronic Data Transfer (EDT)</u> <u>Undertaking and Acknowledgement</u> and mail them to:

EDT Registration P.O. Box 68 Kingston, ON K7L 5K1

The Ministry will provide a GONet EDT User ID and Password once the application has been approved (normally 2 to 4 weeks).

For any issues relating to your GONet EDT account, please call the EDT toll free hotline at 1-800-262-6524.

Setting Up MedBASE Lite for GONet EDT

To set up MedBASE for GONet EDT service, you need a modem connected to your computer and your GONet EDT User ID and Password.

💓 MedBASE	Lite										-	
<< Previous											Next >	·>
Pre 0000	ovider #)-123456-00			Jaso	n Be	enoit						
Health #	Versi	on]	Date of Bin	th	0	Account 10000001	#	Payn HCF	nent	Payee P	Location	
Referred	l by Facilit	y #	n Patient Ac	lm.]	Su	rname			Fi	rst Name	Sex	
Service Code	Fee Billed	#	Service Date	Di	iag ode	Service Code	Fe Bil	e led	#	Service Date	Diag Code	
			11							 		
			11							11		
			11							11		
🗆 Manua	I Review	CTR	L-F2=Card F	tead	ler	F11=Mai F12=Sea	nten rch	ance		Un	saved 🔻	•
F1-New	F2-Selec	:t	F3-Submit	F	4-Re	econcile	F5-9	umma	ry	EDT	F6-Q	uit

1. At the bottom of the MedBASE Lite Main Screen, select $EDT^{r_{s}}$.

2. The **MOH EDT** screen will appear.

🖌 MOH EDT	×
MOH Electronic Da	ıta Transfer (EDT)
IN Box (Waitng to be Read)	OUT Box (Waitng to be Sent)
	* HJ123456.001 OHIP Submission
View Print Print All Delete	Create OBEC Submit Delete
Connect to GO	-NET Setup Done

3. Select Setup ^𝔅. The EDT/HCV Setup screen will appear.

📝 EDT/HCV Setup	- 🗆 ×
Provider: 0000-123456-00	
Comm Port: Comm 2 💌 TONE 💌 Dial Ty	pe: DIRECT 🔽
Data PAC Information Direct Dial I	nformation
Phone #: 4168684498 Phone #: 16	3135443883
User-ID:	
Password:	
Electronic Data Transfer Info (EDT)	
EDT User-ID:	
EDT Password:	
Inbox Path: C:\MEDBASE\INBOX	
Outbox Path: C:\MEDBASE\OUTBOX	
	Done

- 4. From the **Comm Port** dropdown list, select the port associated with your modem.
- 5. If you are using a DATAPAC connection, select **DATAPAC** from the Dial Type dropdown list; otherwise, leave it as **DIRECT**. DATAPAC users should enter their DATAPAC User ID and Password in the appropriate fields under **DATAPAC Information**.
- 6. Note that MedBASE automatically supplies the phone numbers to connect to EDT through both DATAPAC and direct dial. Should these numbers be missing, they must be entered as follows (with a "1" at the beginning if long distance):

Direct: 6135443883 DATAPAC: 4168684498

- 7. Under Electronic Data Transfer Info (EDT), enter your GONet EDT User ID and Password. If this is the first time you are using you EDT account, you can find your User ID and Password on the account information sheet sent to you by the Ministry when your account was activated. Your User ID (beginning with "MOH") will always remain the same, but you will be prompted to change your password from time to time. Whenever you are prompted to change your password, ensure that you enter the change on the MedBASE EDT/HCV Setup screen prior to the next time you connect to EDT. For any issues relating to your User ID or Password, contact the EDT toll free helpline at 1-800-262-6524.
- 8. Select Done $\textcircled{\sc b}$ to return to the MOH EDT screen.

Creating an EDT Submission

1. From the MedBASE Lite Main Screen, select Submit \aleph .

MedBASE	Lite								
<< Previous									Next>>
Pro 0000	ovider #)-123456-00)		Jason E	}enoit				
Health #	Vers	ion]	Date of Bi	irth	Account	# Pa H	ymen CP	Payee P	Location
Referred	l by Facili	ty #	In Patient A	Adm. Su	irname		F	irst Name	Sex
Service Code	Fee Billed	#	Service Date	Diag Code	Service Code	Fee Billed	#	Service Date	Diag Code
			11					11	
			11					11	
			 					11	
🗆 Manua	l Review	CTR	L-F2=Card	Reader	F11=Mai F12=Sea	ntenanc rch	e	U	nsaved 🔻
F1-New	F2-Sele	ct	F3-Submi	t F4-B	econcile	F5-Sum	nary	EDT	F6-Qui

2. The OHIP Submission screen will appear. Select F7-Bill [™].

	F5-Choose P	rovider				
DR. J. BENOIT - 0000-123456-00						
Submit Date: 27/10/2004 (dd/mm/yy)						
🗹 Su						
E9-Verify	F7-Bill	F3-Options	F8-Done			

3. A screen will appear that reads: "Where would you like to put the Submission File?" Select EDT Out Box [™].



4. A screen will appear that gives an option of printing a billing summary. Indicate Yes ^𝔅 or No ^𝔅 as desired.



5. A screen will appear advising you of the number of claims and records included in the new submission filed. Select OK 尽. Your submission is now ready for transfer to the Ministry of Health.

Sending Submission Files to MOH Using EDT

- 1. From the MedBASE Lite Main Screen, select $EDT^{\mathbb{N}}$.
- 2. The **MOH EDT** screen will appear. Submission files ready for transfer to the Ministry of Health will be listed in the **OUT Box** column on the right hand side.

💓 MOH EDT	×
MOH Electronic Data	Transfer (EDT)
IN Box (Waitng to be Read)	OUT Box (Waitng to be Sent)
	HJ123456.001 OHIP Submission
View Print Print All Delete	Create OBEC Submit Delete
Connect to GO-NE	T Setup Done

3. Select Connect to GO-NET ^S. The modem will connect to the GONet EDT site. If you did not enter your MOH User ID and Password on the MedBASE EDT/HCV setup screen (see Setting Up MedBASE for GONet EDT above) you will be prompted to log on. Type your User ID and press Enter. You will be prompted for your password. Type your current EDT Password (for security reasons, it will not appear on the screen as you type). Press Enter.

		MedBA	SE EDT Termin	nal:Pres	S CTRL-I	10 ME 1	o Exit	
58667 MOH FDT Di	al Acces	s Truina	142.145.6	1.130.	1070		Onen	
		5 ITYIN9	142114010		10/0		open	
aaaa	3 3 3 3	ସେସସ	ลลลลล	୵ଵଵଵଵ		คคค		
lalala[//	11				a	666		
GGGGGG		GGGGG	/00000	/888/	- 66	666		GG
000000		000000	/000000	/000	/@@	666	00000000	6666666666
666666	666666	000000	/000000	/000	/@@	666	/000 00	///@@
/00000	//@@	/00000	/00000	/000	/00	000	/00000000	/00
//0000	/00	//0000	/0000	/000	/@	99999	/00	/00
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lease log	on							
Connecting								

Note: if this is the first time you are using you EDT account, you can find your User ID and Password on the account information sheet sent to you by the Ministry when your account was activated. Your User ID (beginning with "MOH") will always remain the same, but you will be prompted to change your password from time to time. Whenever you are prompted to change your password, ensure that you enter the change on the MedBASE EDT/HCV Setup screen prior to the next time you connect to EDT (see Setting Up MedBASE for GONet EDT above). For any issues relating to your User ID or Password, contact the EDT toll free helpline at 1-800-262-6524.



4. On the **GONet EDT Main Menu**, enter 3 for **Ministry of Health Menu**.



- 6. Under File Format on the Send Claim File Screen, enter T for Text. Under File Name, enter your submission file name as it appears in the top left corner of the corresponding MedBASE Billing Summary printout. Press F11 to begin file transfer. A message should appear: "Please begin your upload now".
- 7. Once transfer of submission files has finished, enter 4 for Return to Main Menu. If you wish to close the EDT connection, enter 4 again on the GONet EDT Main Menu to exit. You will be returned to the MedBASE MOH EDT Screen. Note that you will be automatically logged out of the EDT connection if there is no activity for more than 30 seconds.

Retrieving Reports from MOH Using GONet EDT

- 1. On the MedBASE Main Screen, select Process $\overline{\aleph}$.
- 2. From the **Process** menu, select MOH-EDT S. The **MOH EDT** screen will appear.

MOH Electronic D	ata Transfer (EDT)
N Box (Waitng to be Read)	OUT Box (Waitng to be Sent)
	3

3. Select Connect to GO-NET ^S. The modem will connect to the GONet EDT site. If you are prompted to change your password, ensure that you enter the change on the MedBASE EDT/HCV Setup screen prior to the next time you connect to EDT (see Step 7 under Setting Up MedBASE for GONet EDT above).

MedBASE EDT Terminal : Press CTRL-HOME to Exit
Government of Ontario Electronic Data Transfer Service Main Menu
1. Download File 2. Send File to an EDT User 3. Ministry of Health Menu 4. Log Off
Please Select a Service >
Enter the number of the function you require and press "enter" to continue.
Connecting

4. On the **GONet EDT Main Menu**, enter 1 for **Download**. Files available for download will be listed with a "**U**" (indicating "Undelivered") in the leftmost column (those already retrieved will appear with a "**D**", indicating "Delivered", in this column).

DOWNLOAD	Government of On Electronic Data Tr	tario ansfer	200	4-10-27
Mailbox: monayns	Download File M	enu UN	DELIVERED:	(18)
SEL STAT ITEM	SUBJECT	Size(K)	DATE	TIME
	CLAIM ERROR REPORT 6 CLAIM ERROR REPORT 56 CLAIM ERROR REPORT 6 CLAIM ERROR REPORT CLAIM ERROR REPORT	1 25 1 25 1 25 1 25 1 25 1 25 1 25 1 25	-Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004 -Oct-2004	11:29 11:29 11:29 11:29 11:29 11:29 11:29 11:29 11:29 11:29 11:29
PROTOCOL: Z				more
Place "*" next to the PFKEYS: 3-EXIT	а item to select it for D 4-ВАСК 6-FORWARD 8-SEL	OWNLOAD or DELE New 9-Delete	TE 10-DOWNLO	PAD

- 5. To select files for download, press F8. An asterisk (*) will appear to the left of the first ten available files. Press F10 to commence the download.
- 6. Repeat Steps 4 and 5 above until all available files have been downloaded.
- 7. If you wish to close the EDT connection, enter 4 on the **GONet EDT Main Menu** to exit. You will be returned to the **MedBASE MOH EDT Screen**. The files you have downloaded should appear in the left hand **IN Box** column on this screen.

Printing Downloaded MOH EDT Reports

The instructions in this section may be used for printing the following reports downloaded from the Ministry of Health through EDT:

-EDT Batch Acknowledgments -OHIP Claims Error Reports

The processing of OHIP Reconciliation Summary ("Remittance Advice" or "RA") files is covered in the section **Processing Downloaded OHIP Reconciliation Summaries** below.

In order to print EDT Batch Acknowledgments and OHIP Claims Error Reports downloaded in the **MedBASE EDT IN Box**, follow the steps below.

- 1. On the MedBASE Main Screen, select Process \aleph .
- 2. From the **Process** menu, select MOH-EDT ^ℕ. The **MOH EDT** screen will appear. The files you have downloaded should appear in the left hand **IN Box** column on this screen.

MOH Electronic Da	ita Transfer (EDT)
N Box (Waitng to be Read)	OUT Box (Waitng to be Sent)
EH123456.001	HJ123456.001 OHIP Submission
PH123456.001	
BH123456.001	
View Print Print All Delete	Create OBEC Submit Delete

3. To print a single file, select the file by left-clicking with the mouse and select Print [™] at the bottom of the screen. If you wish to print all available files in the IN Box, simply select Print All [™]. MedBASE will print the selected files.

Processing OHIP Reconciliation ("Remittance Advice") Files Downloaded from GONet EDT

- 1. On the MedBASE Lite Main Screen, select Reconcile \mathbb{R} .
- 2. A new screen will appear that includes the words "Insert your first Reconciliation disk and choose the drive". Select EDT Inbox ^𝔅. A new screen will open.

	۷				- 🗆 ×			
		Number of OHIP	Reconcillia	ltion Disks in :	Set: 🚺			
	Insert your first Reconcilliation disk and choose the drive:							
5		A:	В:	EDT Inbox	Cancel			

3. Choose desired Reconciliation file(s) from the list in the left hand column and select Open ^K.



- A screen will appear reading, "OHIP Reconciliation in Progress". Change underpayment and overpayment acceptance thresholds if desired. Select Continue [™].
- 5. A screen will prompt you to choose which OHIP Reconciliation reports to print. Select desired reports.
- 6. Select Done \mathbb{R} when reconciliation finishes.